



United Way of Tompkins County

Please send the following information to your broker. Due to broker privacy policies, your stock transfer may be anonymous. To identify your donation, please send a copy of this letter and/or provide the following information by mail, fax or email to United Way of Tompkins County, attn: Christine Pearlman | 313 N. Aurora Street, Ithaca, NY 14850 | phone 607-272-6286 | email: cpearlman@uwtc.org

STOCK TRANSFER DONATION LETTER

(donor's name)

(date)

Dear _____ :
(donor's broker)

I wish to donate _____ shares of _____ held in my _____
(number) (name of security) (name of brokerage)
account, # _____, to United Way of Tompkins County. Please transfer _____ shares to the
(account number) (number)

United Way of Tompkins County brokerage account as follows:

UWTC Preferred Broker:

Morgan Stanley Wealth Management
130 East Seneca Street - Suite 500
Ithaca, NY 14850
Account # 831-110384-051
DTC# 0015
Attn: Crista Gee, Sr. Registered Associate
Email: crista.gee@morganstanley.com
Phone:607-274-8512 1-800-633-6336

This donation represents my current pledge to United Way of Tompkins County, EIN 15-0572883. Please forward my name with the stock transfer for gift verification purposes, including the following information about my gift designation:

- 1) I'd like to invest in UWTC's most strategic way to make an impact in my community (Community Care Fund).
- 2) I'd like to invest in one or more of UWTC's Special Initiatives _____.
- 3) Attached is a pledge form with more information about how to put my contribution to work.

If you have any questions about this donation, please call or email me at _____ or _____.
(phone number) (email address)

Sincerely,



United Way
of Tompkins County

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(donor's signature)