



United Way of Tompkins County

Please send the following information to your broker. Due to broker privacy policies, your stock transfer may be anonymous. To identify your donation, please send a copy of this letter and/or provide the following information by mail, fax or email to United Way of Tompkins County, attn: Christine Pearlman | 313 N. Aurora Street, Ithaca, NY 14850 | phone 607-272-6286 | email: cpearlman@uwtc.org

STOCK TRANSFER DONATION LETTER

(donor's name)

(date)

Dear (donor's broker) :

I wish to donate (number) shares of (name of security) held in my (name of brokerage)

account, # (account number), to United Way of Tompkins County. Please transfer (number) shares to the

United Way of Tompkins County brokerage account as follows:

UWTC Preferred Broker:

Morgan Stanley Wealth Management

130 East Seneca Street - Suite 500

Ithaca, NY 14850

Account # 831-110384-051

DTC# 0015

Attn: Marissa Carey at the Lenroc Team at Morgan Stanley

Email: Marissa.Carey@morganstanley.com

Phone:607-274-8501

This donation represents my current pledge to United Way of Tompkins County, EIN 15-0572883. Please forward my name with the stock transfer for gift verification purposes, including the following information about my gift designation:

- 1) I'd like to invest in UWTC's most strategic way to make an impact in my community (Community Care Fund).
2) I'd like to invest in one or more of UWTC's Special Initiatives
3) Attached is a pledge form with more information about how to put my contribution to work.

If you have any questions about this donation, please call or email me at (phone number) or (email address).

Sincerely,

(donor's signature)